

Peter G. Nemeth *Shareholder*

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Overview

With over 25 years of legal experience, Peter G. Nemeth has developed a broad-based transactional practice, with an emphasis on complex commercial transactions and finance, on both a state and national level. He has extensive experience representing individuals, public and private companies, financial institutions, and governmental agencies in a wide variety of transactional matters, primarily involving lending, energy and real estate.

Mr. Nemeth has represented investors (including foreign nationals), lenders and developers in all aspects of the acquisition, financing, development, management, leasing and sale of businesses, business assets, and real estate. He has also represented companies in the petrochemical industry in general commercial transactions, including negotiation of product purchase and sale agreements, supply contracts, energy purchase agreements, pipeline purchase and sale agreements, and land matters.

Education

University of Texas School of Law, J.D.,
1985

University of Texas at Austin, B.B.A. in
Finance, with honors

Practice Areas

Banking and Financial Services

Corporate, Business Transactions and Tax

Energy

Real Estate

Representative Experience

- General Counsel representation, including corporate and compliance matters and management of outside law firms
- Representation of companies in the petrochemical industry in general commercial transactions, including negotiation of product purchase and sale agreements, supply contracts, energy purchase agreements, pipeline purchase and sale agreements, and land matters
- Commercial and residential lending, including loan originations, workouts and restructurings, collection, foreclosure and litigation management for both lenders and borrowers
- Representation of investors (including foreign nationals), lenders and developers in all aspects of the acquisition, financing, development, management, leasing and sale of businesses, business assets and real estate
- Representation of governmental entities in general commercial transactions, including leasing and eminent domain proceedings
- Representation of owners and tenants of commercial properties (office buildings, warehouses and industrial facilities) in the negotiation and

Admissions

Texas, 1985

documentation of space leases

Significant Recent Engagements

- Secretary and General Counsel to STP Nuclear Operating Company, the operator of a two unit nuclear powered electric generating station in Matagorda County, Texas known as the South Texas Project, which generates 7.5% of all electricity produced in the State of Texas
- Represented a governmental entity in the negotiation and documentation of a series of long term ground leases for the development of a \$16 billion liquefaction facility on the Texas gulf coast
- Lead counsel in the negotiation and documentation of a 10 year, \$3.5 billion agreement for the purchase, sale and storage of natural gas liquids, including construction of a related pipeline
- Represented a privately held oil and gas company in a \$150 million merger with a public utility
- National counsel to privately held \$100 million fund providing specialized commercial loans to the funeral home industry
- Texas counsel to a large (annual sales in excess of \$12 billion), international petrochemical company; responsible for product purchase and sale agreements, feedstock and energy purchase agreements, real property acquisitions, leases, and pipeline matters
- Negotiated and documented supply contracts for over \$144 million per year in natural gas

Associations/ Affiliations

- Houston Bar Association
- State Bar of Texas
- American Bar Association
- Fellow, Texas Bar Foundation
- Commissioner - Planning and Zoning Commission - City of Piney Point Village, Texas (2004-2008)
- Councilman - City Council - City of Piney Point Village, Texas (2008 - 2010)
- Mayor - City of Piney Point Village, Texas (2010 -2012)

